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Transaction Release

Successful placement of a Floating Rate Senior Preferred benchmark issue with a maturity of 3 years

Brussels, 4 September 2024

Belfius Bank SA/NV ("Belfius") launched today a 3-year Floating Rate Senior Preferred benchmark issue. The EUR 750 million notes bear a quarterly coupon of EURIBOR 3 months + 50 basis points. The issue was well received by the Investors with a book 1.5 times oversubscribed, in a market showing some weakness after the release of quite soft US economic data.

Belfius opted for a 3-year transaction to optimize the redemption profile of its senior preferred instruments. The transaction perfectly fits in the funding diversification and optimization strategy of the bank, further establishes the Belfius senior preferred credit curve and contributes to the Belfius MREL buffer.

The order book grew on a steady pace to above EUR 1.15 billion with around 65 high quality accounts involved. This demonstrates again the continuing interest of the investors for the Belfius signature.

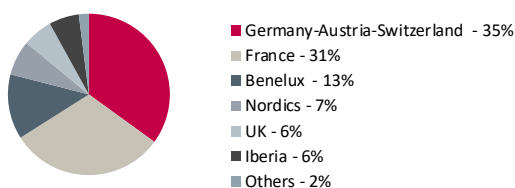
Joint bookrunners were Barclays, Belfius Bank, Commerzbank, Crédit Agricole CIB, Natixis and Santander.

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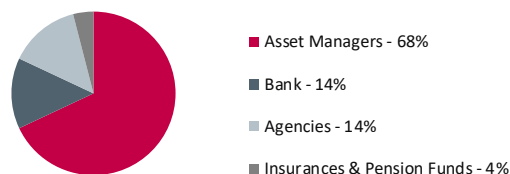
Asset Managers were the biggest investor class in this issue with a participation of 68%, followed by Banks and by Agencies with 14% each and Insurance and Pension Funds (4%).

Investors from Germany, Austria and Switzerland took the bulk of the allocation with 35%, investors from France represented 31%, followed by BeNeLux (13%), Nordics (7%), UK (6%), Iberia (6%) and Others (2%).

Geographical distribution



Distribution by investor type



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